



The Global Reach You Need From the Local Firm You Trust

**Globalaw** is a worldwide network of more than 110 independent law firms with over 4,500 lawyers in 165 cities. It provides comprehensive access to international resources for the clients of its member firms.



GlobalMine™ is an international network of GlobalLaw firms acting as co-counsel. The firms work together to bring clients the unparalleled ability to manage large, sophisticated mining transactions.

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### Benefits of GlobalMine:

**Greater depth:** more than 50 experienced mining lawyers

**Comprehensive skills:** from exploration and development to production and decommissioning

**International coverage, local knowledge:** offices in Argentina, Australia, Bolivia, Brazil, Canada, Chile, Colombia, Cyprus, Ecuador, Hong Kong, Mexico, Peru, Panama, Spain, Turkey, and United States.

**INTERNATIONAL COLLABORATION** GlobalMine firms can assist in a transaction, either individually or as part of a team of GlobalMine firms, as the transaction requires. The firms act as co-counsel, and clients separately engage each of the firms whose lawyers are involved. The GlobalMine firms have not formed a partnership or other legal entity, but work together to combine their strengths to provide clients with some of the most experienced mining lawyers from various countries around the world. Each individual firm remains solely responsible for the quality of its legal services. A conflict on the part of one firm will not disqualify the others.

The GlobalMine firms have established a collaborative style to enable them to offer highly coordinated teams for complex transactions. The firms can offer single source billing for the work of each firm's lawyers. As a cooperative initiative, GlobalMine offers unsurpassed depth, talent and experience.

**EXPLORATION AND DEVELOPMENT** The GlobalMine firms understand all aspects of project exploration and development, and can assist clients to structure joint exploration and development projects as well as royalty agreements, equipment and service contracts, and exploration funding agreements.

**PROJECT FINANCING** GlobalMine lawyers have experience in corporate finance transactions in the mining sector, and regularly advise clients on such matters as project financing agreements, private placements and public offerings of securities, and corporate and mineral title due diligence for financings.

**TENURE AND PERMITTING** The GlobalMine firms can assist clients in establishing their mineral tenure and water rights and obtaining all mining, environmental and other necessary permits.

“Thank you all very much for your expert assistance and devotion to our time schedule to get the Frisco deal completed. This means a lot to Goldgroup and I wanted you all to know that we hold you in high regard for this completion.”

— Keith Piggott, CEO of Goldgroup

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#### Globalaw at a glance:

**110+**

Member firms

**90**

Countries

**165**

Cities

**4,500+**

Lawyers

**DEVELOPMENT AND OPERATIONS** GlobalMine lawyers have significant experience in the development and operation of mines and can assist clients with engineering, procurement and construction management contracts. The GlobalMine firms can also assist with technology, hedging, smelter and other operating agreements.

#### **ENVIRONMENTAL AND RELATED MATTERS**

The GlobalMine firms have a broad knowledge of environmental regulatory regimes, and can assist clients with matters such as environmental impact studies, management and compliance studies, environmental and archaeological assessments, and decommissioning studies. GlobalMine lawyers also have experience defending clients for regulatory non-compliance and in cost-recovery actions.

#### **PURCHASE AND SALE TRANSACTIONS AND**

**REORGANIZATIONS** GlobalMine lawyers regularly provide advice and assistance to clients on asset and share purchase transactions. The GlobalMine firms also assist clients on restructuring off-shore projects, and with corporate mergers and other reorganizations.

**NEGOTIATIONS AND DUE DILIGENCE** The GlobalMine firms have experience negotiating with governments, governmental agencies, non-governmental organizations, and local and indigenous people in connection with mining transactions. GlobalMine lawyers can also assist clients in preparing country risk assessments as well as general due diligence.

**DISPUTE RESOLUTION** Should a dispute arise over any mining matter, from mineral titles to shareholder actions, the GlobalMine firms can assist in resolving the dispute. GlobalMine lawyers have experience in a variety of dispute resolution processes, including mediation, arbitration and litigation, and can help clients structure agreements to choose the most appropriate dispute resolution process.

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Globalaw provides  
the clients of its  
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international legal  
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